



Cleantech Investment and Trends

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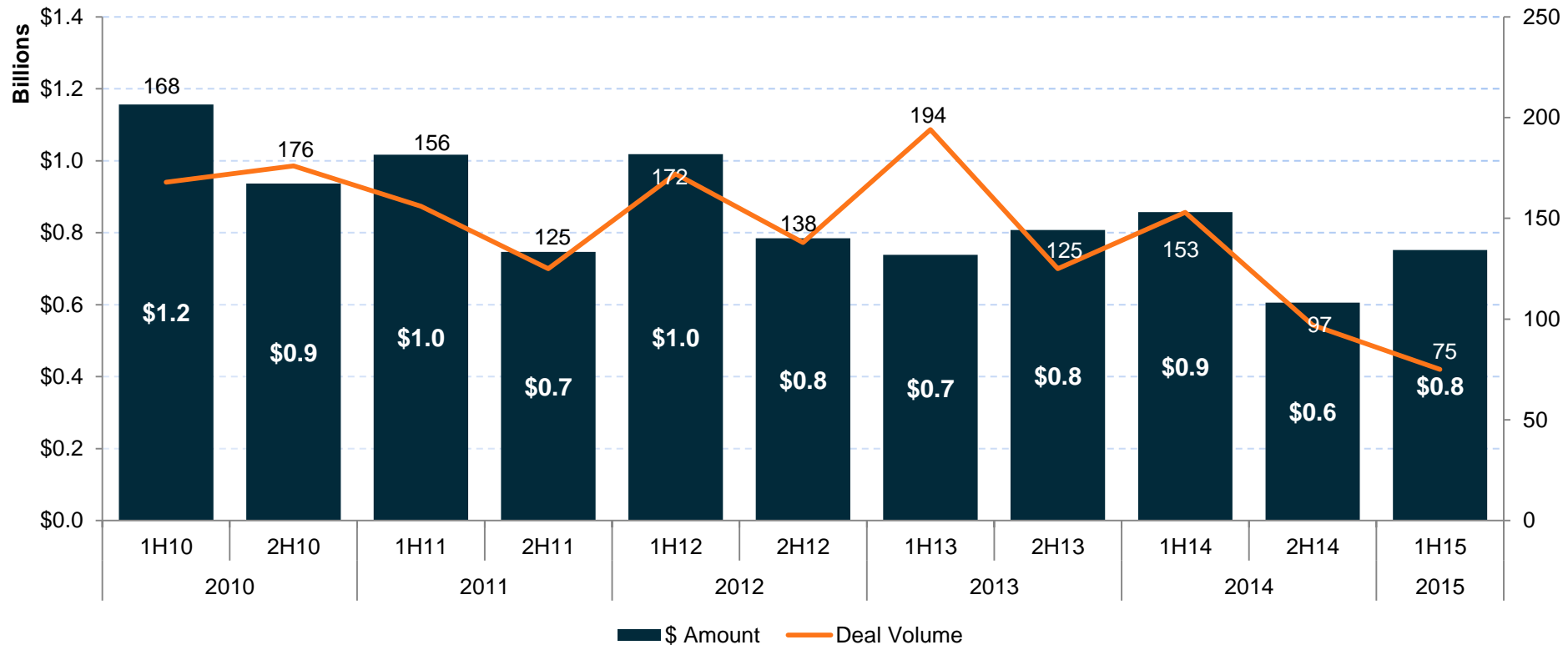
Cleantech is a Spotty Teenager



① Cleantech is insecure and struggling with self-image

1 Cleantech is insecure and struggling with self-image

Venture Investment in Cleantech Europe & Israel



2 Cleantech is Fearless

② Cleantech is Fearless

Mobility Service App Investments Since June 2015

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion



\$3 Billion

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion



\$3 Billion



\$250 Million

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion



\$3 Billion



\$250 Million



\$200 Million

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion



\$3 Billion



\$250 Million



\$200 Million



+\$500 Million

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion



\$3 Billion



\$250 Million



\$200 Million



+\$500 Million



\$400 Million

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion



\$3 Billion



\$250 Million



\$200 Million



+\$500 Million



\$400 Million



\$150 Million

2 Cleantech is Fearless

Mobility Service App Investments Since June 2015



U B E R

\$1 Billion



\$3 Billion



\$250 Million



\$200 Million



+\$500 Million



\$400 Million



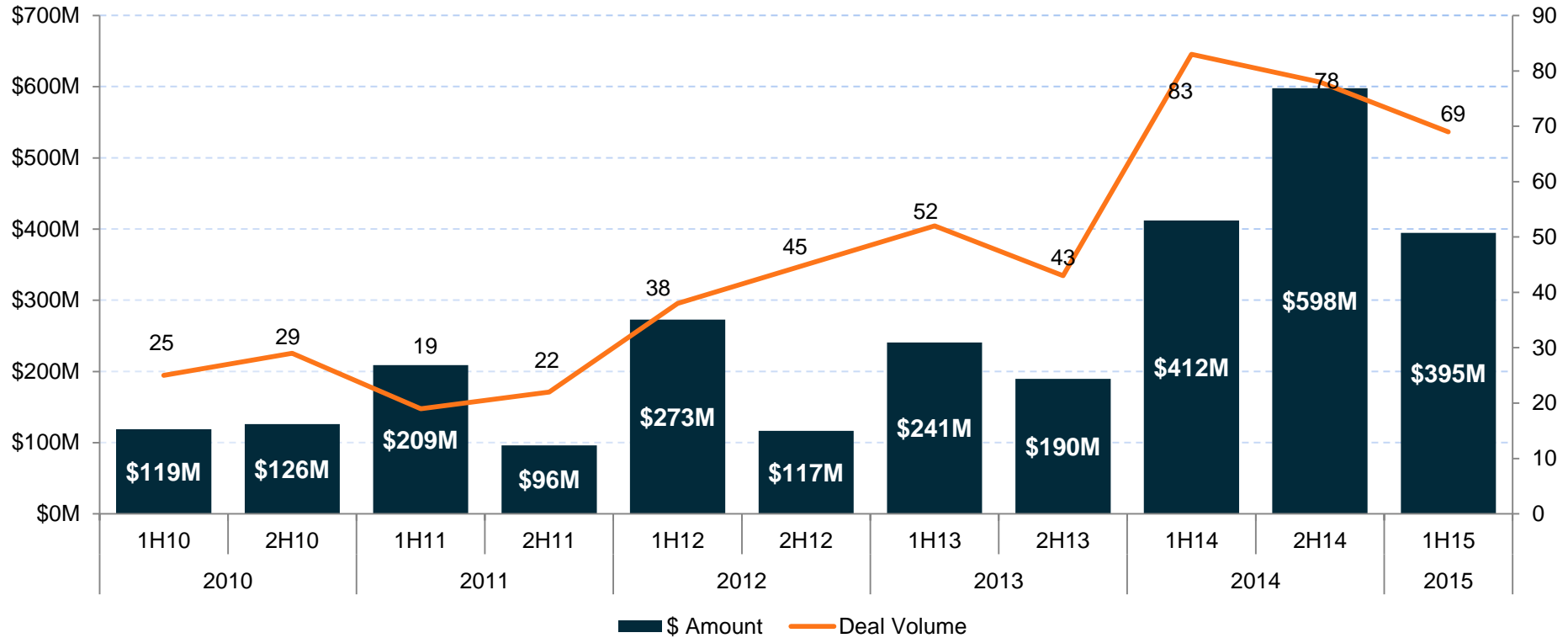
\$150 Million



\$1.5 Million

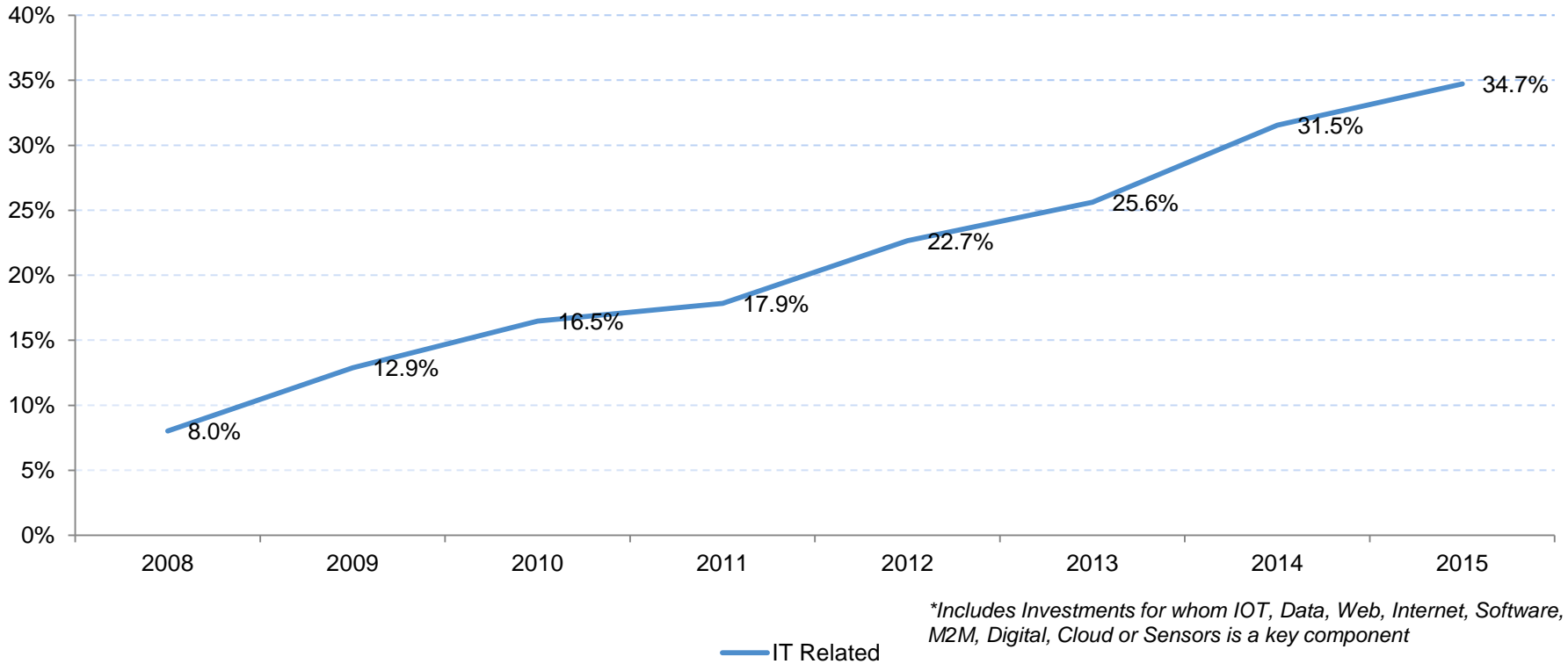
Venture Capital in Agtech

Venture Investment in Agtech



3 Cleantech is Hooked to the Internet

A History of Cleantech Joining Gen-Y



④ Cleantech is Giving its Parents Big Challenges

④ Cleantech is Giving its Parents Big Challenges

e.on

④ Cleantech is Giving its Parents Big Challenges



December 2014

“The decision to spin off its fossil fuel and nuclear generation business and focus on renewables was driven primarily by technology rather than the impact of political decisions”. *Finance Times*

4 Cleantech is Giving its Parents Big Challenges



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“The decision to spin off its fossil fuel and nuclear generation business and focus on renewables was driven primarily by technology rather than the impact of political decisions”. *Finance Times*



4 Cleantech is Giving its Parents Big Challenges



December 2014

“The decision to spin off its fossil fuel and nuclear generation business and focus on renewables was driven primarily by technology rather than the impact of political decisions”. *Finance Times*



May 2015

“The [Statoil Renewables] business area will seek new opportunities to deliver attractive returns through technology and business innovation, as well as venture activities.”
Bloomberg

5 Cleantech Just Turned 13



i3 Connect – The Innovation Network That Drives Sustainability





Thanks for Listening

Stephen Marcus, Director @ i3 Connect