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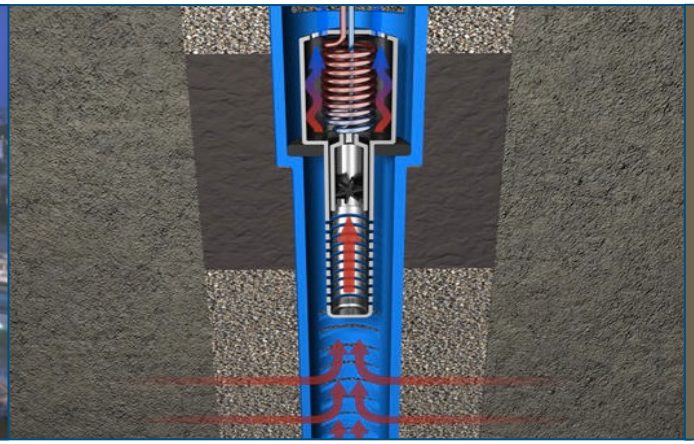

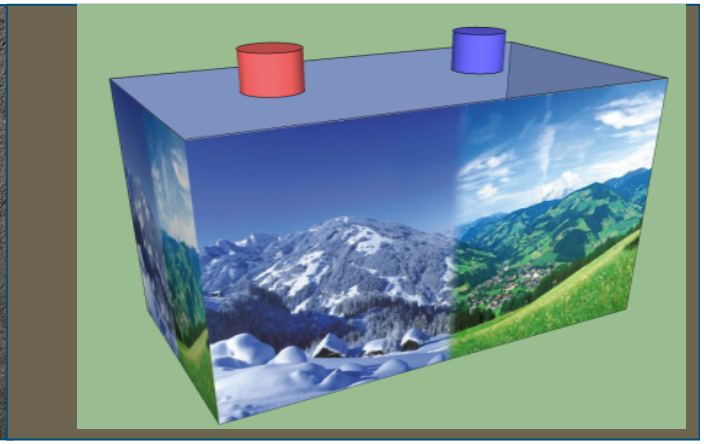

Geo-En **Geothermal Energy & Storage**

Ecosummit Berlin - 5 June 2013 -

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Innovative Geothermal Systems

Pieter Bots
Managing Director
Co-Founder & Investor

Pieter.Bots@Geo-En.de
0172 - 954.2907

Geo **Storage**.
Powerful Renewable Energy.

Geo Storage: Works where other renewables don't

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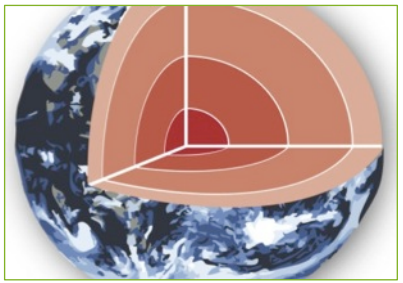
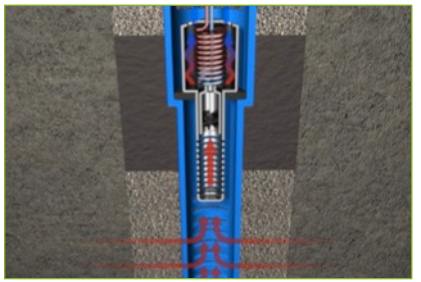
Biomass	Solarthermal Energy	Air Heat Pumps	Geothermal Energy	+	Geo-En Technology
					
Limited Availability	Max 15% coverage	▪ High OPEX ▪ Space Re-quirements	100% All Year Low OPEX		**Low Space Utilization**
No Cooling			Cooling		**High** Power
No Storage			**Storage**		**INNER CITY**

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Typical dense Cityscape

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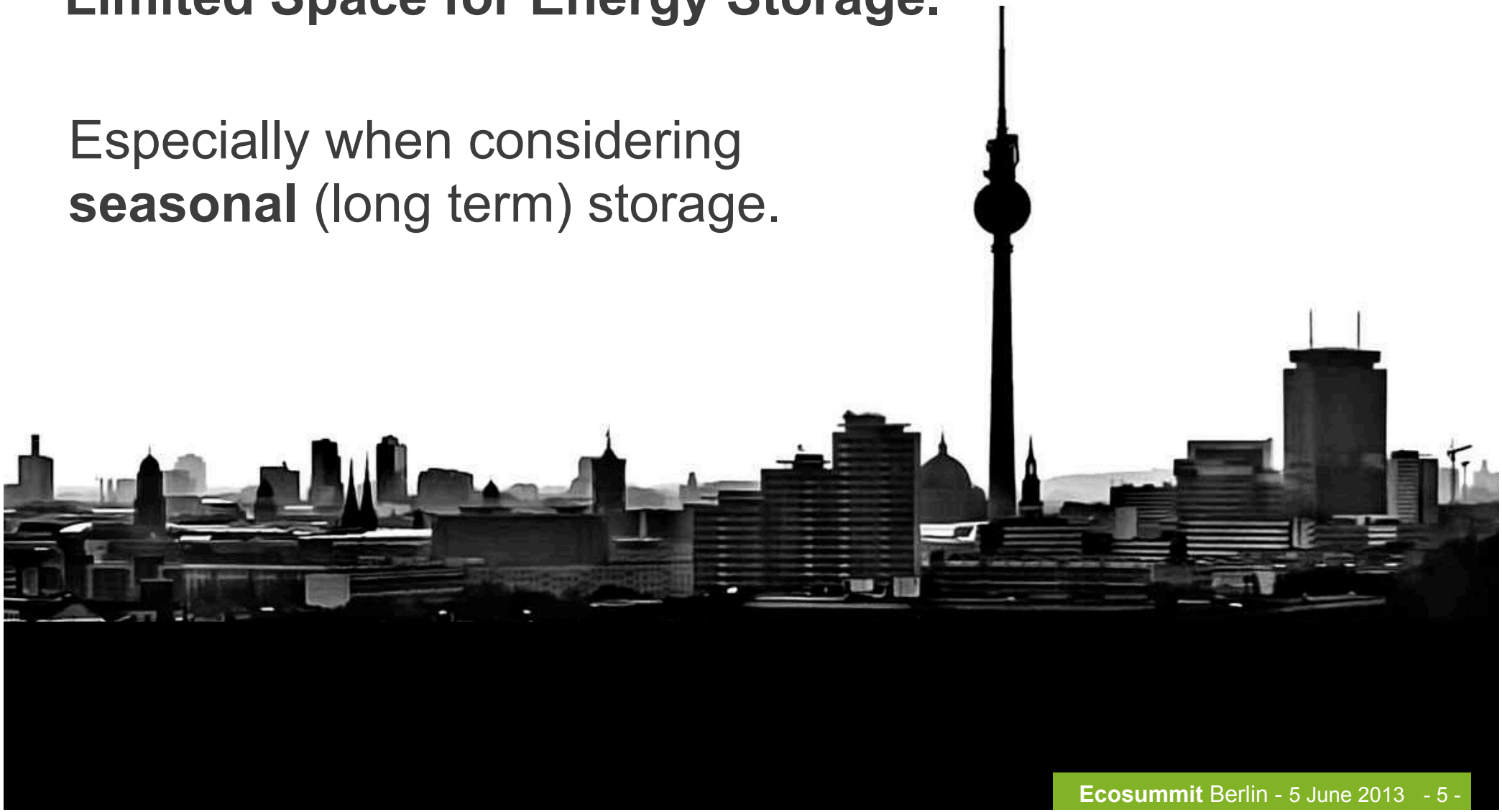
Many buildings.
Limited Space for Energy Storage.

Especially when considering
seasonal (long term) storage.



Seen from the earth ‘s perspective . . .

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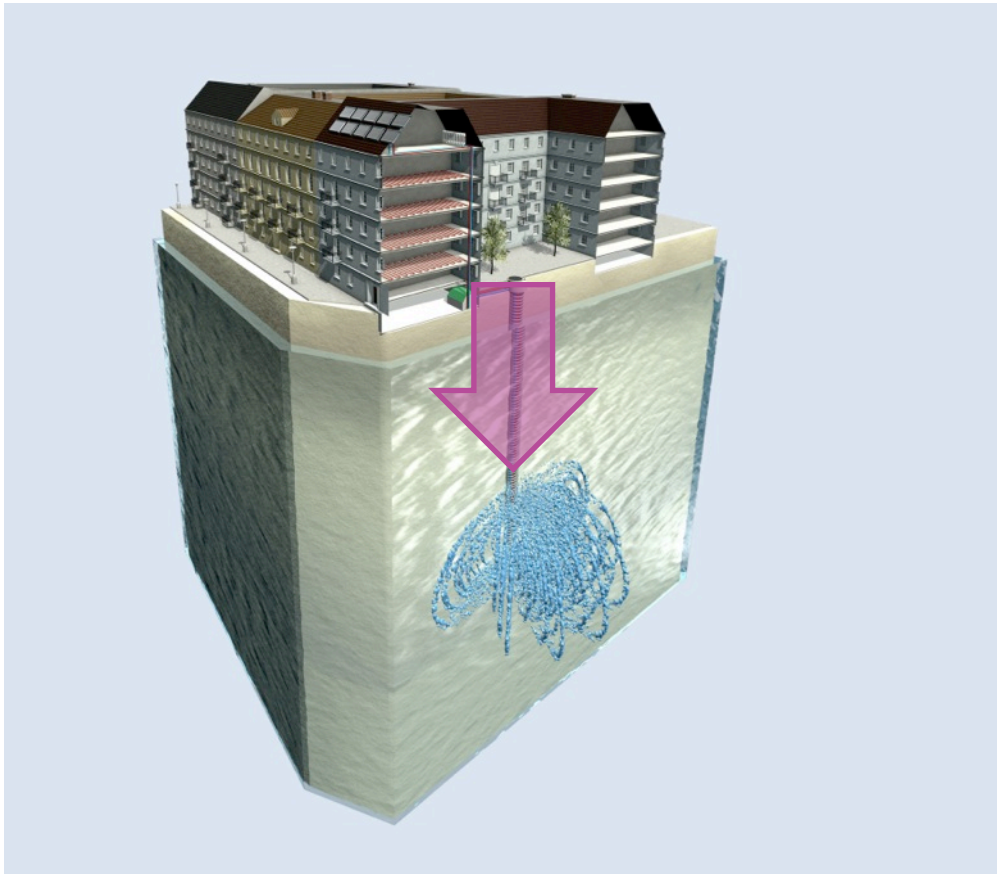
. . . . a huge **Storage potential** is available

. . . . **underneath** the city

Geo Energy Storage Principle

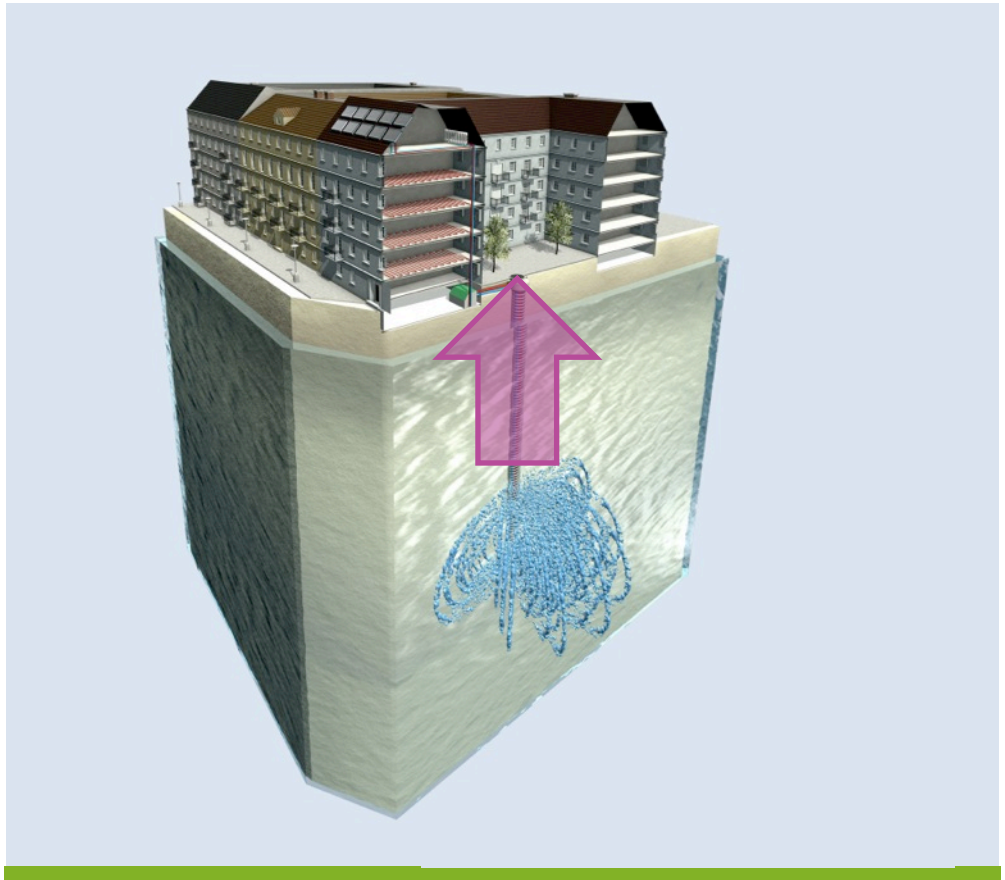
SUMMER (Cooling Mode):

Heat is **injected** into the earth by the Geo-En System.



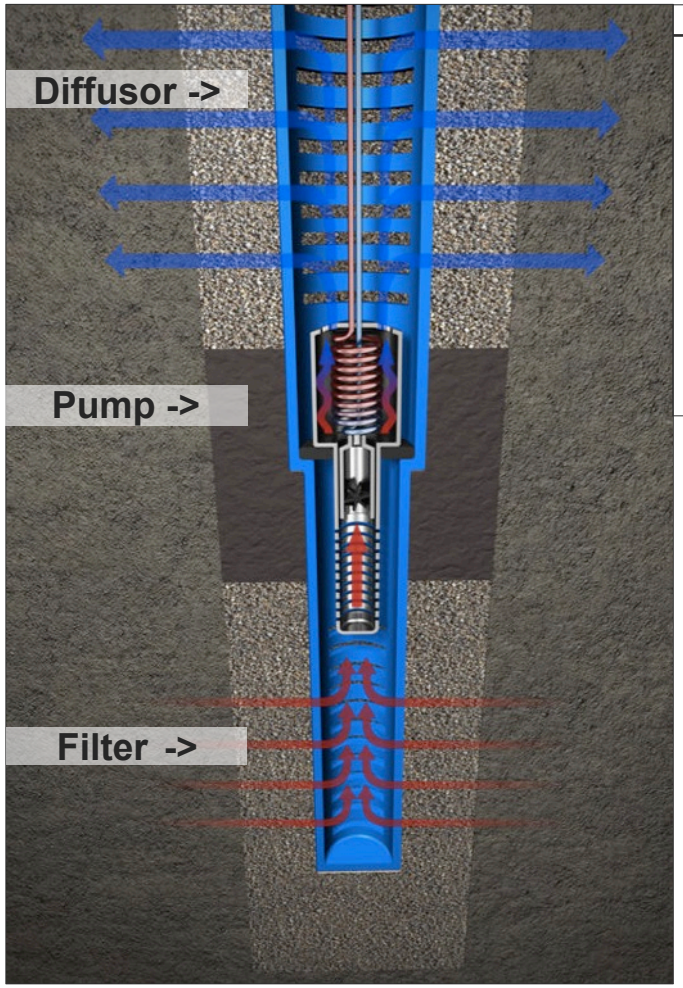
WINTER:

The Geo-En System **extracts heat** from the earth.



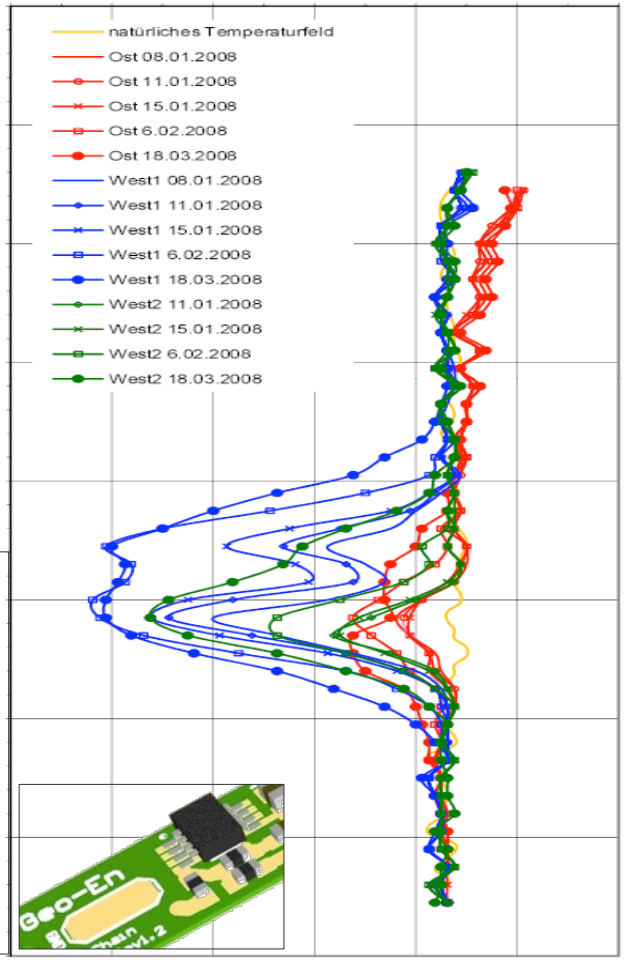
Geo-En Key Technologies

Geo-En Storage Module



- Seasonal energy storage
- Modular system
- Extremely Compact
- Patented technology
- Small footprint
- High efficiency
- Constant temperature

Energy Flow Control Unit



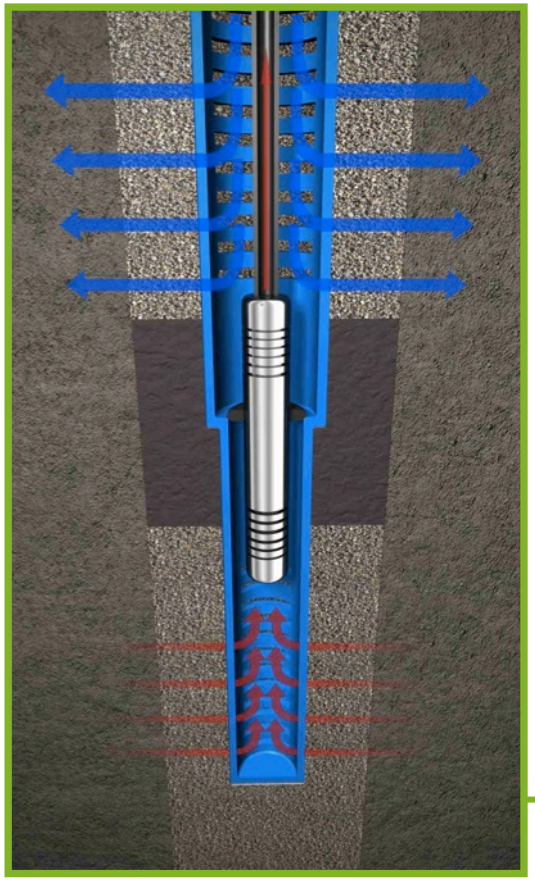
- High Tech Software driven Modules for controlling energy flows
- Patented
- High resolution
- Standardized interfaces for easy integration

The Geo-En System - Application Overview -

Highly efficient seasonal energy storage

- **Patented single borehole system**

- **Space efficient**
- **Seasonal Storage**
- **Heating & Cooling**
- **High Power**
- **Fits under or next to buildings**



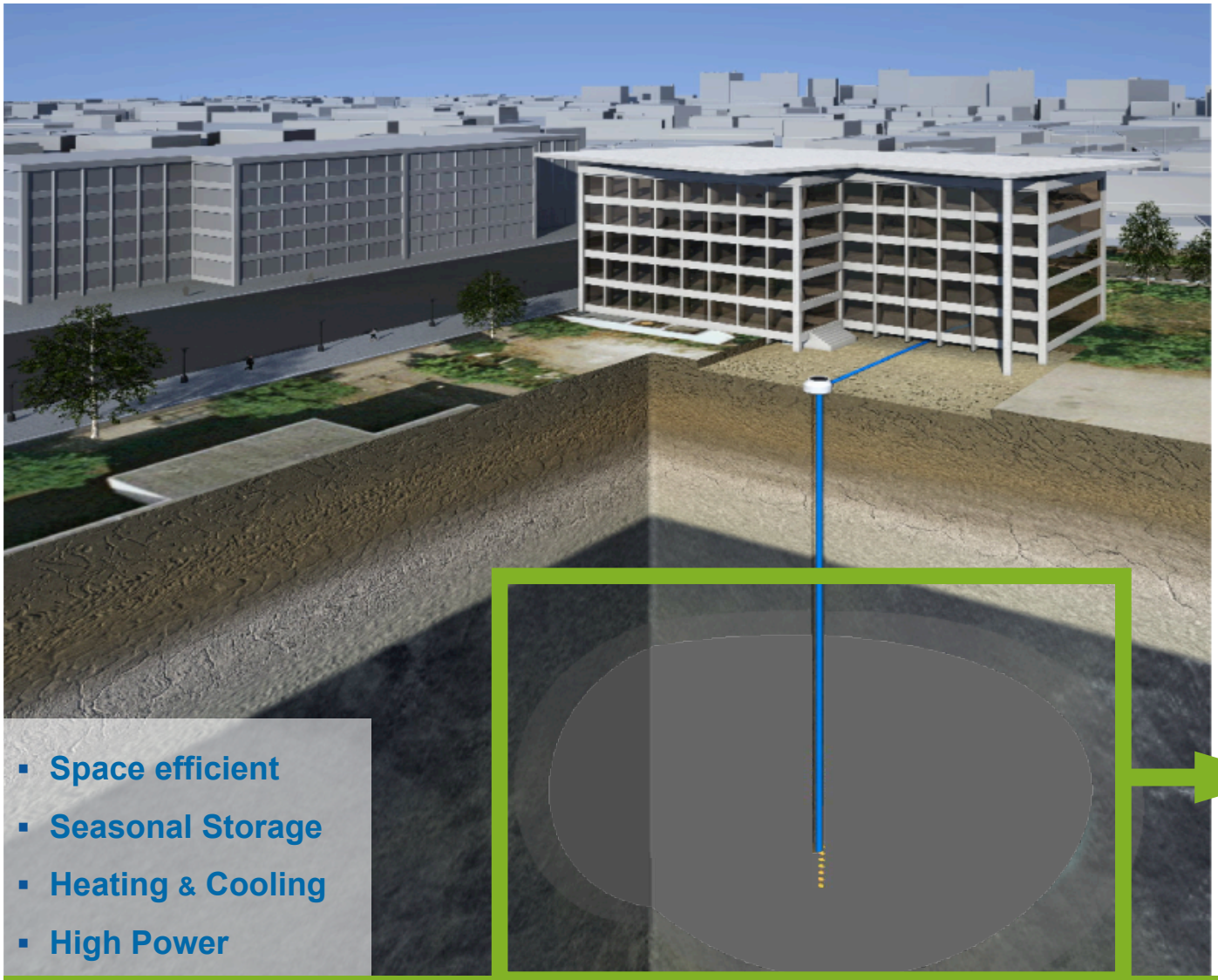
Geo-En has developed a **Geo Storage system** that is *powerful, space saving* and *highly efficient*

Drilling Depth

50 – 200 m

Geo-En Heat & Cold Storage Technology

Efficient use of **Geothermal Energy** through **Seasonal Storage**

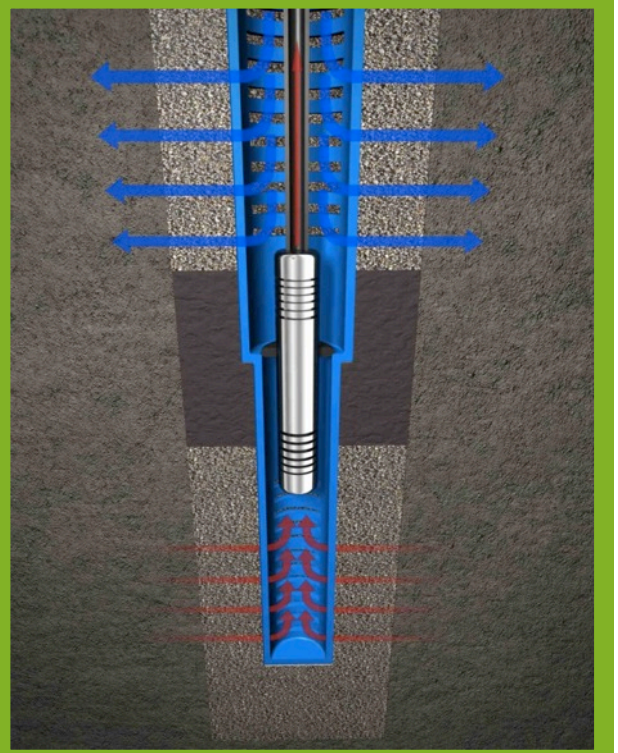


- Space efficient
- Seasonal Storage
- Heating & Cooling
- High Power

Patented One-Borehole Technology

Geo-En holds several international patents for its **space saving, active, single borehole system**.

Enabling **highly efficient** heating and cooling of large buildings



Why buy a Geo-En System?

"Green" Building, DGNB **gold certificate**, Hamburg

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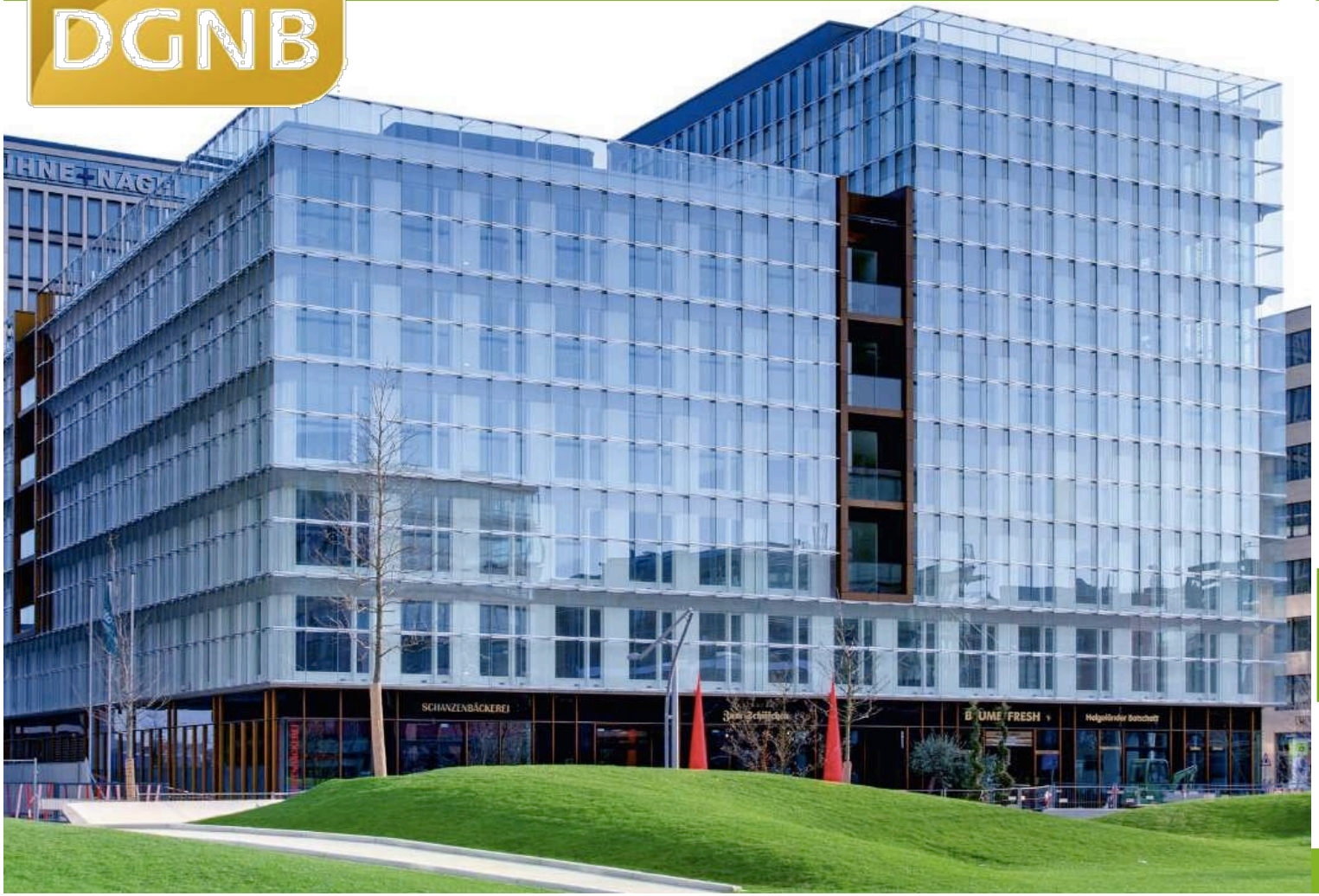
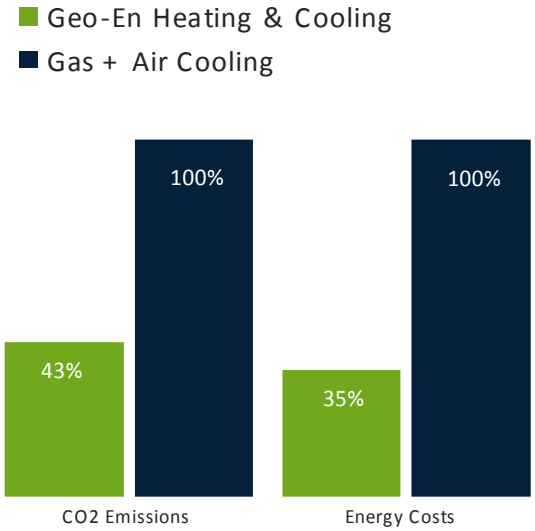
DGNB



Emissions Savings

Cost Savings



News

Jan. 2013:
Office Building in
Braak, near Hamburg

Feb 2013:
Residential Building
& Clinics, Berlin

Mar 2013:
Zero Emission Housing,
Strausberg, near Berlin

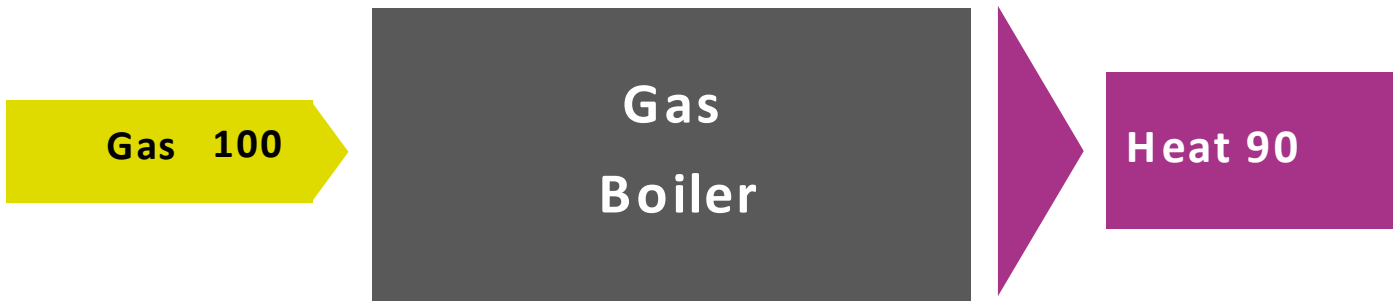
Apr 2013:
Nursing Home,
Kleinmachnow,
near Berlin

May 2013:
Data Center,
Bremen

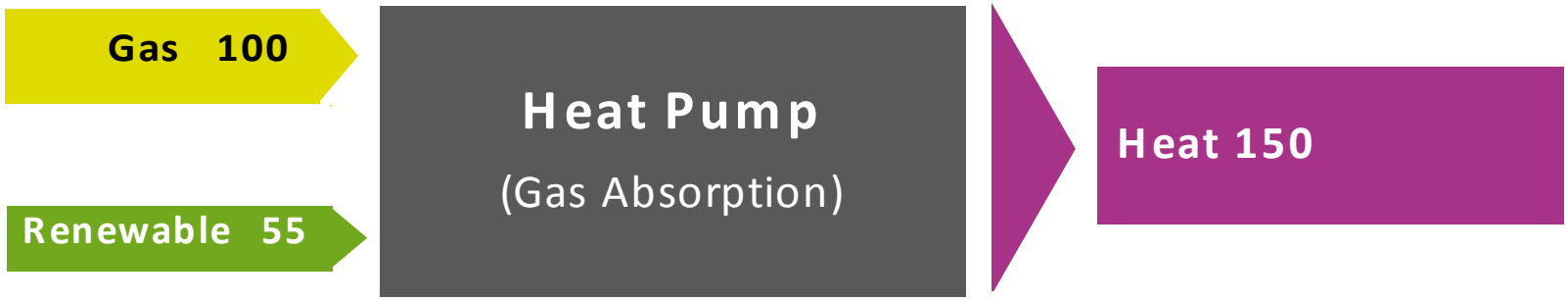
June 2013:
Luxury Residences
Potsdam

Comparison of Heating Systems

Conventional Gas Boiler



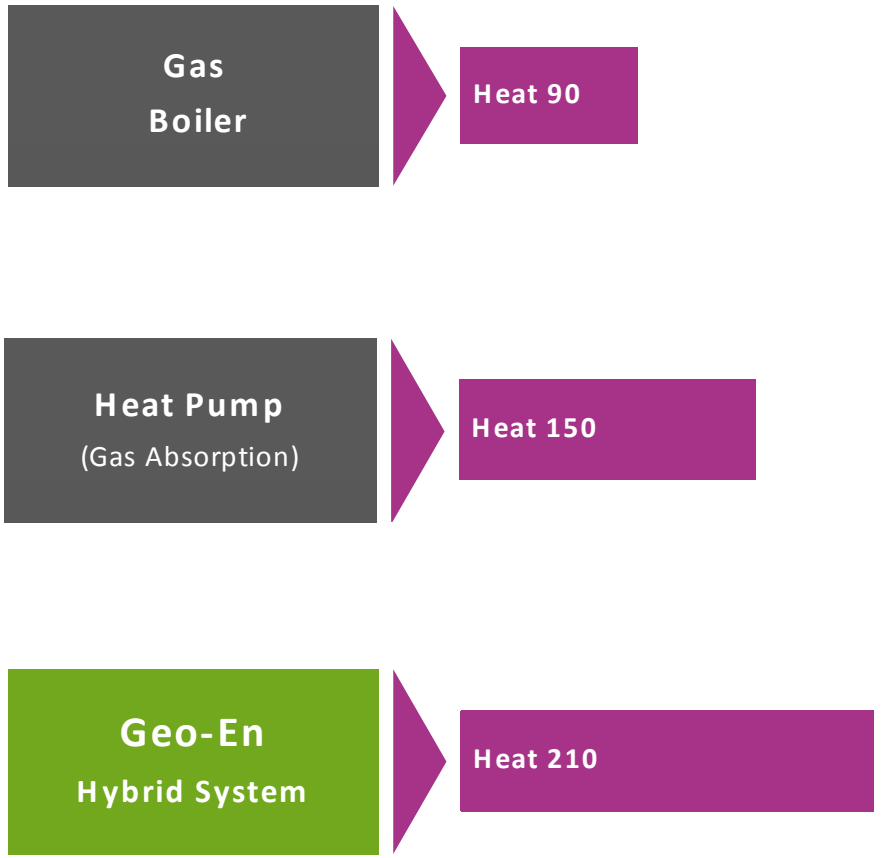
Comparison of Heating Systems



Comparison of Heating Systems

Comparison of Heating Systems

How much **heat** can be produced with 100 kWh Gas ?



Comparison of Heating Systems

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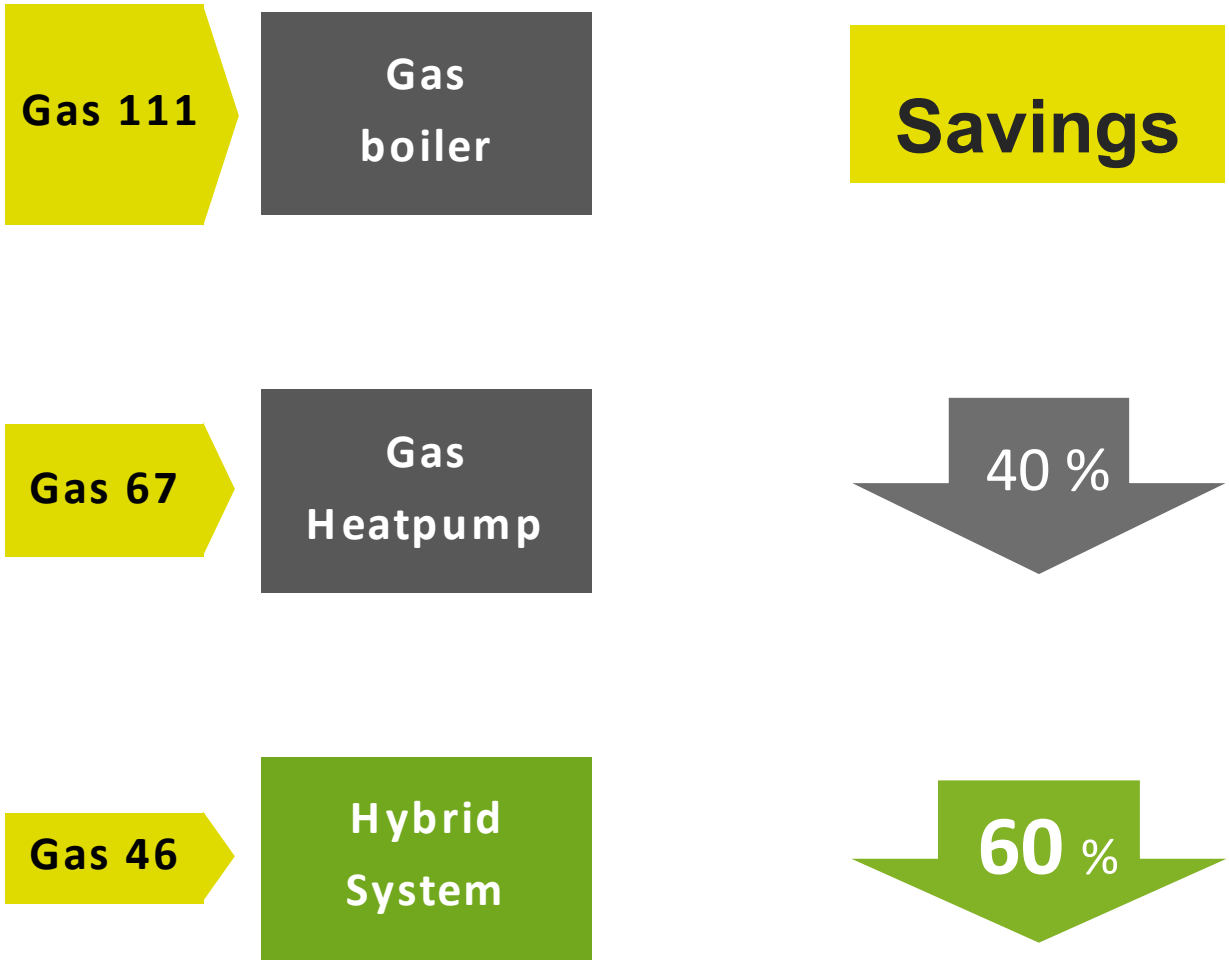
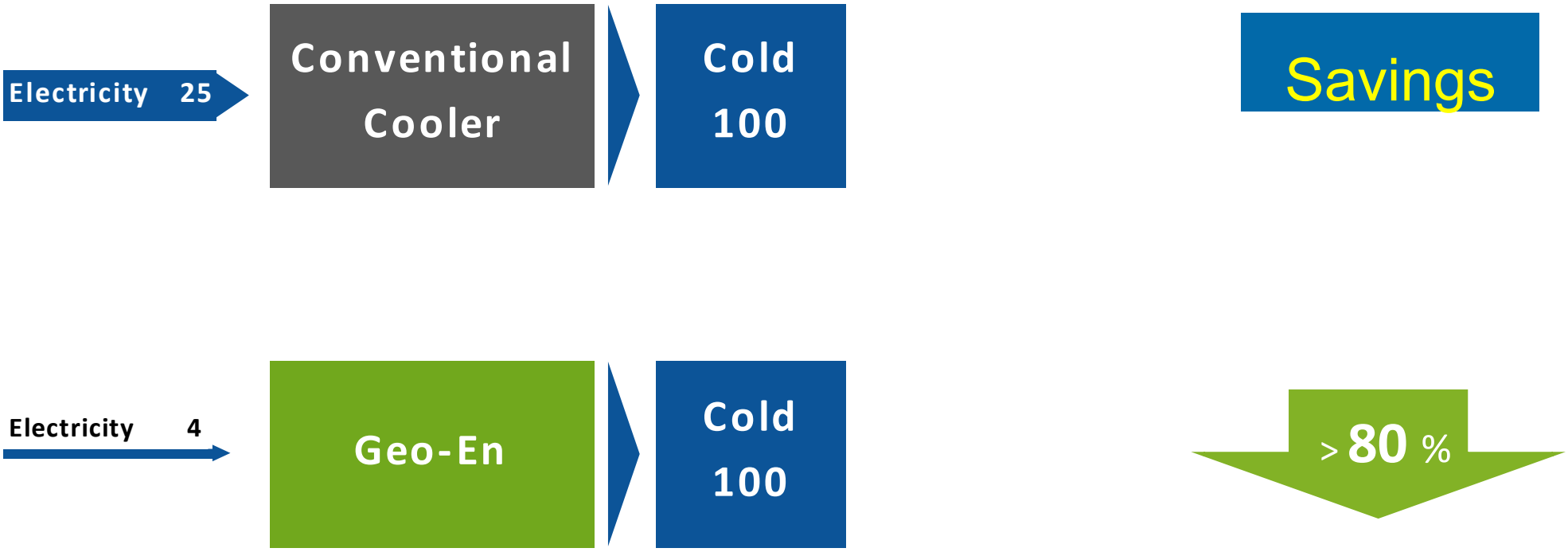
OR:

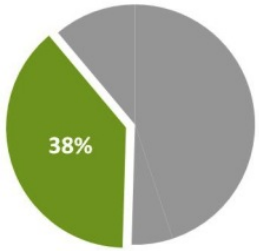
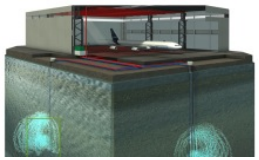
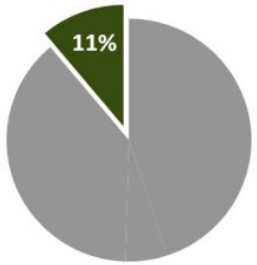
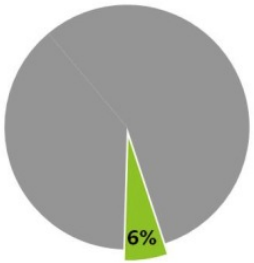
How much Gas do I need to produce 100 kWh of heat ?



Comparison of Cooling Systems



Market segmentation by floor space

Market Segment	Commercial Buildings	Special Buildings	Large Residential Buildings
Market Size Floor space (m²) Sales fossil heaters p.a.	  2,564 M 80,000	  767 M 23,000	  382 M 11,500
Installed base oil & gas heaters 10 years old or less 11 - 25 years old > 26 years old	 799 T 1,881 T 526 T	 231 T 543 T 152 T	 115 T 271 T 12 T
Market Demands	Space heating Space cooling Low OpEx "Green Standard" Easy Integration	Space heating Space cooling Low OpEx "Green Standard" Easy Integration Professional Project Mgmt. Low Temp. Process Heat	Space heating / cooling optional Warm water Low OpEx "Green Standard" Independence fm fossil fuels No Noise No Smoke (CO2 emissions) Easy Integration

Sources: German Chimney Sweeper Organization 2010, German Statistics Office, German Heat Pump Association, Geo-En Research

Geo-En has standardized solutions for each market segment, enabling standardized workflows and scalability

Investment Opportunity

Current Investors

indico investment GmbH

eCAPITAL entrepreneurial Partners AG

IBB Beteiligungsgesellschaft

Future

Funding until break-even secured.

Investors are cordially invited to participate in Geo-En ‘s international growth.

Geo-En: innovative heating and cooling

Geo-En, your partner for turn-key renewable energy solutions

Geo-En employs geologists, system engineers, project managers and economists.

Geo-En works together with architects, heating and air conditioning (HVAC) experts, energy consultants, well constructors and equipment manufacturers. We are located in Berlin (Germany) and are running projects in Germany, Europe and overseas.

Geo-En 's experience is based on a knowledge base of more than 400 installations.

We look forward to your inquiry.

Geo-En Energy Technologies GmbH
Hauptstrasse 65, 12159 Berlin
T: 030.859.946.946 www.Geo-En.de

Focus 7/2009: "… a new Technology that allows the use of geothermal energy in densely populated cities …"

FAZ Sep/2009: "… the system provides cooling for buildings, normally consuming lots of energy, almost for free …"